

May 10, 2022

To
The Board of Directors
Syrma SGS Technology Limited
Unit No. 601, 6th Floor
Floral Deck Plaza, MIDC, Andheri (East)
Mumbai, Maharashtra 400 093

Dear Sir/Madam

Re: Proposed initial public offering of equity shares of face value ₹ 10 each (the "Equity Shares") of Syrma SGS Technology Limited (the "Company", and such initial public offering, the "Offer")

We hereby consent to act as the legal counsel to the Company as to Indian law, and consent to our name being inserted as the 'Legal Counsel to the Company as to Indian law' in the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with the Securities Exchange Board of India, the stock exchanges on which the Equity Shares are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, Maharashtra at Mumbai ("RoC").

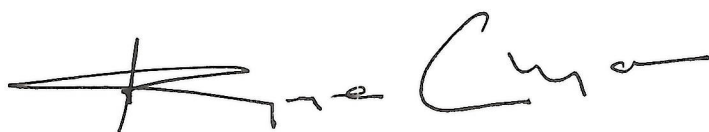
We hereby authorise you to deliver this letter of consent to the RoC, the Stock Exchanges or any other regulatory authority as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

The following details with respect to us may be included in the RHP and Prospectus:

Khaitan & Co
Max Towers
7th & 8th Floors
Sector 16B Noida
Gautam Budh Nagar 201 301
Uttar Pradesh, India
Telephone: +91 120 479 1000

Your faithfully

For Khaitan & Co LLP



Partner